**Market Notice**

**Date: 01 April 2014**

**Subject:** New Financial Instrument Listing

***(Transnet SOC Limited –“TSP164”)***

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The JSE Limited has granted a listing to **Transnet SOC Limited** on Interest Rate Market with effect from 3 April 2014 under its **Domestic Medium Term Note and Commercial Paper Programme** dated **25 October 2011**.

**INSTRUMENT TYPE: ZERO COUPON COMMERCIAL PAPER**

**Authorised Programme size** R 55,000,000,000.00

**Total Notes Outstanding** R 39,908,000,000.00

**Bond Code** TSP164

**Nominal Issued** R 50,000,000.00

**Issue Price** 93.36591%

**Coupon Indicator** Zero

**Trade Type** Price

**Maturity Date** 2 April 2015

**Books Close** 28 March 2015

**Interest Payment Date(s)** 2 April 2015

**Last Day to Register** By 17:00 on 27 March 2015

**Issue Date** 3 April 2014

**Date Convention** Following

**Interest Commencement Date** 3 April 2014

**First Interest Payment Date** 2 April 2015

**ISIN No.** ZAG000114588

**Additional Information** Senior Unsecured Notes

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

Rosa Moleko Transnet SOC Limited +27 11 3083944

Brendan Povey JSE +27 11 5207982

Courtney Galloway JSE +27 11 5207603

Diboko Ledwaba JSE +27 11 5207222